





Polycom® VVX® 400/401 and 410/411 Business Media Phone

Ouick User Guide for 8x8 Virtual Office

For use with Polycom® UC Software 4.1.4 or later.

The information in this guide applies to both the VVX 400/401 and VVX 410/411 phones. Configurations vary and the screen displays used in this guide may not reflect those on your phone. See your system administrator for more information.

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Phone Views

Your phone has three main Views: Home, Calls, and Lines view (the default). You can access Home and Lines view at any time. If your phone has one or more calls, you can also access Calls view.

For Home view from any menu, press (a).



Home View

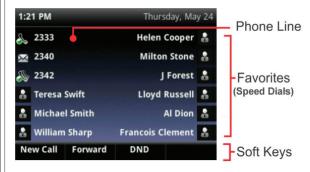
Home view displays icons you can select to access phone functions.



You can use the right, left, up, and down arrow keys to display more icons.

Lines View

Lines view displays phone Lines, Favorites and soft keys.



If your phone is idle, you can press the Line key to access the

Tip: Referring to Soft Keys

In this guide, soft keys are referred to by their name only. For example, to end an active call, press End Call.

Calls View

If your phone has one or more calls, you can access Calls

Call color indicates status:

- Dark green—Active call
- Bright blue—Incoming call
- Dark blue—Held call

Use the up and down arrow keys to select a call (highlight it). The soft keys control the highlighted call.

Entering Data

Use the dialpad keys to enter information. To backspace, press Backspace

To type with the dialpad keys, press a key repeatedly to view the character options and stop to select.

To type other characters, press **Encoding** or **Mode**. When using the dialpad keys, use the 1, *, 0, and # keys.

About Calls

Only one call can be active at one time.

You can use the handset, speakerphone, or headset for calls. During a call, you can change modes by picking up the handset, or by pressing **(10)** or **(Q)**.

If you navigate away from your call(s), press to see Active Call or Calls view again.



Tip: Switching Between Lines and Calls View

When in Calls view, switch to Lines view by pressing More > Lines.

Switch back to Calls view by pressing More > Calls.

Placing Calls

Pick up the handset, or press or **Q**. Enter the phone number, and press Send.

Or enter the phone number first, then press Dial, pick up the handset, or press or O.

From Lines view: Press the phone Line key, enter the phone number, and press Send

From Home view: Select New Call using the left and right arrow keys. Enter the phone number, and press Send.



Timesaver: Placing Calls Quickly

Select a recent call or Favorite, or select a contact's phone number in the Contact Directory.

Answering Calls

To answer with the speakerphone, press (1) or select **Answer**. To answer with the handset, pick up the handset. To answer with a headset, press (Q).

To answer a new call while on an active call, press **Answer**. The current call will be held.

Ending Calls

To end an active call, replace the handset, press (1), or press O. Or, press End Call.

To end a held call, navigate to Calls view and highlight the held call. Press Resume, and press End Call.

Holding Calls

From Calls view, press **Hold** or . Remember to highlight the call first.

To resume a held call, press **Resume** or again.

Transferring Calls

From Calls view, press **Transfer** or (41), and call the other party. When you hear the ringback tone or after you talk with the other party, press **Transfer** or again. Press More > More > BlindXfer to complete a transfer without waiting for the ringback tone.

Transferring Live Calls to Voicemail

Select **xfrVM** during a live call, then dial the extension number and press #.

Parking Calls

To park a live call, select **Park**.

- Listen to the message which identifies the extension the call is parked on.
- Then notify the intended recipient(s).

To pick up the parked call, the recipient dials the extension that the call was parked on.

Forwarding Calls



Tip: Use Virtual Office for Call Forwarding

8x8 recommends using your Virtual Office desktop app instead of phone-based call forwarding so your call forwarding instructions are stored online instead of on the phone. If you set your call forwarding rules on your phone, they will not be in effect if your phone is disconnected from an Internet connection.

To enable online call forwarding (Virtual Office):

- Login to your Virtual Office desktop app.
- Select **Settings** then **Call Forwarding**, then select the **My** Rules tab.
- Update your Call Forwarding Rules and press Save.

You can return to the Virtual Office desktop app at any time to update your Call Forwarding Rules.

To enable call forwarding (phone based):

Press Forward from Home or Lines view. Select the forwarding type to enable, enter a forwarding number, and press Enable.

To disable call forwarding, press Forward from Home or Lines view, select the forwarding type to disable, and press Disable.

To enable per-call forwarding:

As your phone rings, press **Forward**, enter the forwarding number, and press Forward.

Intercom

• To intercom an extension, select **Intercom** from Lines View, dial the number you wish to Intercom to and then select Enter.

If you are receiving an intercom call, the phone rings, then automatically connects to your speakerphone.

Paging (If Enabled)

Paging enables you to intercom to all extensions in a predefined group at once.

• To page a group of extensions, select **Paging** from Lines View, select the group you want to page, then select Page. You can then begin speaking.

If you are receiving a paging call, the phone beeps, then automatically connects to your speakerphone.

LCR - Last Call Return

- From Home view, select More until you see LCR.
- Then select LCR to place the call.

Placing Conference Calls

Call the first party, and after the call connects, press **More**, and select Confrnc. Then, dial and connect with the second party and press Confrnc again.

From Lines or Calls view, you can:

- Press Hold to hold all participants.
- Press **End Call** to remove yourself from the call, but keep the other participants connected.
- Press **Split** to end the conference and hold all participants.



Timesaver: Placing Conference Calls

If you have an active and held call, press **Join** to set up a conference.

Favorites

Favorites are contacts you call most often. Your Favorites list displays all your Favorites. A smaller number of Favorites displays in Lines view.

- To view your Favorites list—From Home view, press and select Directories> Favorites.
- To make a contact a Favorite—Navigate to your Contact Directory and select the contact. Press Info, press More, and select Add to Favorites. Press Yes to confirm.
- To dial a Favorite—Press the Favorite from Home or Lines view, or from your Favorites list.

Viewing Recent Calls

From Lines view, do one of the following:

- Press (a), select Directories, and select Recent Calls to view your Recent Calls list.
- Press the right arrow key to view the recent Placed Calls.
- Press the left arrow key to view the recent Received Calls.
- Press the down arrow key to view the recent Missed Calls.
- Press the up arrow key to view Favorites.

From the Recent Calls list, press More > Sort to sort and order calls, press **Type** to display only certain calls, or select a call record to call the person.

Contact Directory

To select a contact from the Contact Directory, press (•).

- To view your Directory—Select Directories from Home view. Select **Contact Directory** on the Directory screen.
- To add a contact—Navigate to your Contact Directory and press Add. Enter the contact's information, and press **Save**. To make a contact a Favorite, enter a Favorite Index number.
- To update contact information— Navigate to your Contact Directory and select the contact. Press Info, press **Edit**, update the contact's information, and press Save.
- To delete a contact— Navigate to your Contact Directory and select the contact. Press Info. press Delete, and press Yes to confirm.
- To search for a contact—Navigate to your Contact Directory and press Search. Enter search criteria and press Search.
- To dial a contact from your Directory—Navigate to your Contact Directory, select the contact and press Dial.



Corporate Directory

- To view your Corporate Directory—Select Directories from Home view. Select Corporate Directory on the Directory screen.
- To dial a contact from your Corporate Directory— Navigate to your Corporate Directory, select the contact and press Dial.

Listening to Voicemail

An envelope, adjacent to a Line key, indicates that you have voicemail. Select **Messages** from Home view or press and select Message Center. Press Connect and follow the prompts.

Muting the Microphone

During a call, press **(y**) so other parties can't hear you. To disable Mute, press 🍙 again.

This applies to calls using the handset, headset, and speakerphone.

Using Do Not Disturb

To enable or disable ringing, press DND from Home or Lines view. When Do Not Disturb is enabled, the DND icon. displays in the status bar and beside the appropriate Line kev.

Adjusting Volume

To change call volume, press during a call. To change the ringer volume, press when the phone is idle or ringing.

Updating Ringtones

To change the incoming call ringtone, select **Settings** from Home view, and select **Basic > Ring Type**. Select the ringtone you want.

To set a ringtone for a contact, navigate to your Contact Directory and select the contact. Press Edit, update the contact's ring type, and press Save.

Call Oueues (If Enabled)

- To access your Call Queues: Select Applications from Home View, then select Call Queues.
- To log into a Call Queue: Select the Log In button.
- To log out of a Call Queue: Select the Logout button.

Call Recording (If Enabled)

Recording Calls is an 8x8 Virtual Office Pro feature, that can be managed via your 8x8 Virtual Office desktop app You can record all calls or record selective calls by turning call recording on and off using your CallRecord softkey. You will only have a CallRecord softkey if the service is available to

- To start recording a call: During a live call, select the CallRecord softkey. A message will announce that call recording has started.
- To end recording a call: During a live call, select the CallRecord softkey. A message will announce that call recording has ended.

BLF - Busy Line Field (If Enabled)

Available an optional 8x8 Power Keys add-on function, BLF keys monitor the status of other phones:

- When a phone that a BLF key is monitoring rings, the BLF
- When a phone that a BLF key is monitoring is busy, the BLF key lights up.

BLF Pickup: When a phone that a BLF key is monitoring rings, answer (intercept) the call by pressing the BLF key.

BLF Speed Transfer: If you are on a live call, press a BLF key to instantly transfer the call to the phone that the BLF key is monitoring.

BLF Speed Dial: To instantly call a phone that a BLF key is monitoring, press the BLF key.





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